

Week
30

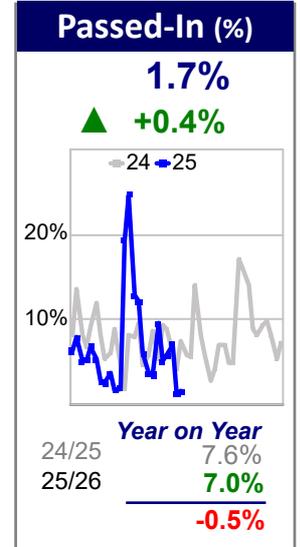
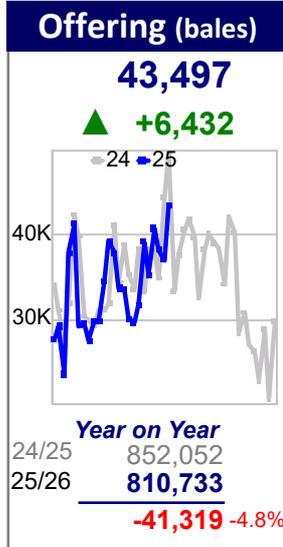
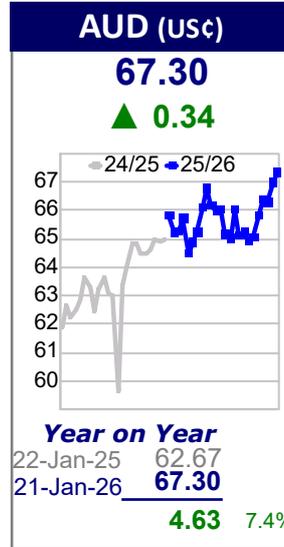
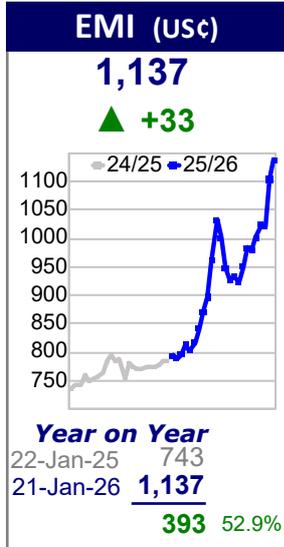
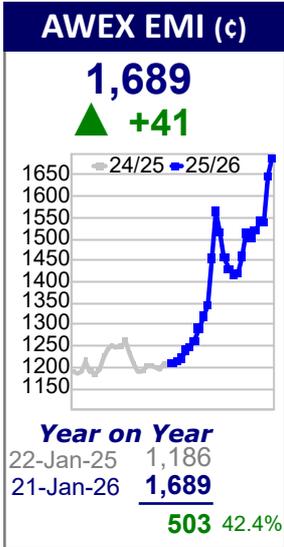
Weekly Wool Market Report

www.awex.com.au

Wednesday, 21 January, 2026



we know wool



	North Sydney	South Melbourne	West Fremantle
Ind.	1736▲+44	1657▲+39	1878▲+32
16.5	2321 n +40	2291 +31	
17	2302 +52	2268 +26	2252 n +25
17.5	2237 +29	2243 +36	2227 n +39
18	2202 +35	2194 +37	2176 +34
18.5	2145 +13	2138 +35	2121 +30
19	2098 +27	2084 +42	2064 +20
19.5	2048 +36	2050 +21	2035 +34
20	2029 n +31	2037 +46	2015 +32
21		1998 n +40	1993 n +24
22			
23			
24			
25		941 n +46	
26	855 n	854 +36	
28	728 n +38	728 +43	
30		637 +37	
32		482 +27	
MC	859 n +11	856 n +22	909 n +20

AWEX Comment

The Australian wool market has continued to trend higher, adding further increases to the large rises on offer during the previous selling series. Last week's strong gains encouraged more sellers to the market. There was a total of 43,497 bales available to the trade, this was the largest national offering since the corresponding sale of the previous season (Week 30). Despite the larger than normal offering buyer sentiment was buoyant, with many predicting a solid market. On the opening day, the market defied expectations, recording further rises across all sectors. By the end of the day the daily report was a welcome sea of green, with all published Micron Price Guides (MPGs) posting rises. In the merino fleece types, these gains were between 16 and 42 cents. With all sectors positive, the EMI rose by 35 cents, over the previous three selling days the EMI gained 142 cents, a 9.2% lift. On the second day buyer activity was more cautious, with the market generally consolidating the rises of the previous day, with some small gains in the merino fleece sector on offer. With little movement in the other sectors, the EMI finished the day 6 cents higher. The EMI finished the week at 1,689 cents, a 41-cent lift. The crossbreds had a very strong week, recording the largest rises in percentage terms. This is best highlighted if we focus on the Southern MPGs. The gains were all recorded on the first day, with 28-micron rising by 43 cents, an increase of 6.3%. The 30.0-micron MPG added 37 cents, a 6.2% increase. The rise of these MPGs across the previous twelve months has also been impressive. Since the corresponding sale of last year, the 28- and 30-micron MPGs have increased by 77.6% and 78.4% respectively. Next week's sale days change to Wednesday/Thursday to accommodate the Monday Australia Day Public holiday.



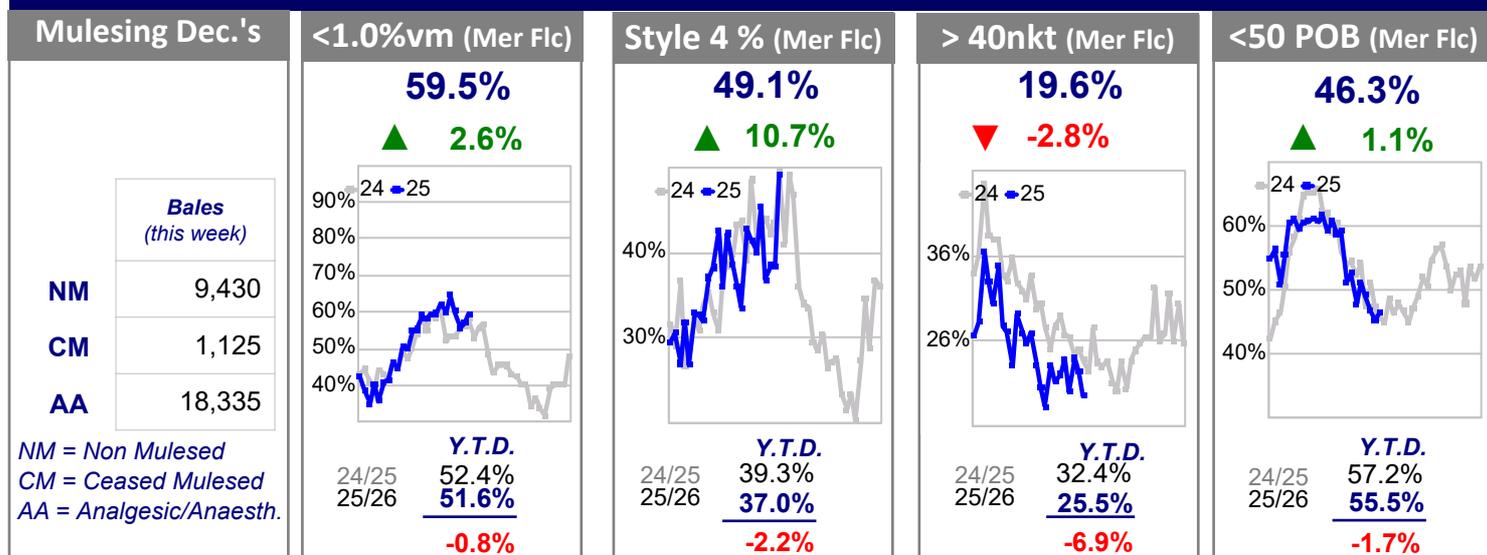
2 year charts (North/South average). Blue line = last 12 months.

Australian Wool Exchange Limited

PO Box 651 North Ryde BC 2113 www.awex.com.au t. (+61 2) 9428 6100

Unit 12A, 2 Eden Park Drive Macquarie Park NSW 2113 abn. 35 061 495 565 t. (+61 2) 9428 6120

Offering Analysis



Totals (This Week)							Totals (This Season)						
	Offered	Sold	Sold Prior	PI/NB	Re-off	W'Drwn		Offered	Sold	PI/NB	Re-off	W'Drwn	
North	MFLC 7,000	6,936	0	0.9%	4.9%	5.1%	North	MFLC 136,843	128,081	6.4%	5.3%	4.6%	
	MSKT 1,929	1,904	0	1.3%	2.6%	5.3%		MSKT 42,800	41,000	4.2%	3.4%	3.7%	
	XBFS 2,314	2,286	0	1.2%	6.5%	0.7%		XBFS 47,374	45,520	3.9%	3.2%	0.8%	
	ODDS 1,315	1,297	0	1.4%	4.7%	4.7%		ODDS 23,636	22,402	5.2%	4.7%	2.4%	
	12,558	12,423	0	1.1%	4.8%	4.3%		250,653	237,003	5.4%	4.5%	3.6%	
South	MFLC 10,764	10,604	0	1.5%	5.5%	1.9%	South	MFLC 220,575	203,924	7.5%	6.6%	5.1%	
	MSKT 2,842	2,834	0	0.3%	3.0%	1.5%		MSKT 57,748	54,525	5.6%	5.2%	3.0%	
	XBFS 5,773	5,656	0	2.0%	4.4%	0.9%		XBFS 87,547	82,833	5.4%	3.7%	2.1%	
	ODDS 2,262	2,186	0	3.4%	7.0%	1.4%		ODDS 44,045	40,377	8.3%	7.2%	3.8%	
	21,641	21,280	0	1.7%	5.1%	1.5%		409,915	381,659	6.9%	5.8%	4.0%	
West	MFLC 6,746	6,536	0	3.1%	11.9%	3.7%	South NZ	NZ-ALL 14,367	12,754	11.2%	6.7%	2.0%	
	MSKT 1,143	1,139	0	0.3%	4.0%	0.0%		14,367	12,754	11.2%	6.7%	2.0%	
	XBFS 245	245	0	0.0%	3.3%	0.0%	West	MFLC 94,019	83,107	11.6%	10.1%	5.7%	
	ODDS 1,164	1,146	0	1.5%	8.7%	1.4%		MSKT 17,531	16,915	3.5%	4.5%	3.9%	
	9,298	9,066	0	2.5%	10.3%	2.9%		XBFS 4,046	3,713	8.2%	5.7%	2.1%	
TOTAL	43,497	42,769	0	1.7%	6.1%	2.6%		ODDS 20,202	18,729	7.3%	6.0%	2.7%	
							TOTAL	135,798	122,464	9.8%	8.7%	4.9%	

PI% & RO% are % of offering. WD% is % of total catalogue.
Sold Prior is considered Withdrawn

MFLC = Merino Fleece.
MSKT = Merino Pieces & Bellies.
XBFS = Non-Merino (Crossbred) Fleece, Pieces & Bellies.
ODDS = Lambs, Locks & Crutchings (all breeds).

PI% & RO% are % of offering. WD% is % of total catalogue.

Averages (This Week)						
	Mic.	VM	Grsy	Lot	Kg /	Style
		%	¢/kg	size	bale	
North	MFLC 18.30	1.7	1470	5.8	182.8	4.5
	MSKT 17.65	6.4	1037	4.1	177.8	5.0
	XBFS 27.18	1.4	523	5.6	168.9	4.8
	ODDS 21.22	3.9	560	3.7	172.2	4.9
	20.05	2.6	1147	5.1	178.3	4.7
South	MFLC 18.60	1.3	1433	5.8	183.2	4.5
	MSKT 17.97	5.1	1038	4.7	177.7	4.9
	XBFS 27.70	1.1	512	6.5	170.9	4.7
	ODDS 20.66	3.4	570	4.5	173.8	4.7
	21.06	2.0	1058	5.6	178.2	4.6
West	MFLC 18.84	1.0	1400	7.8	182.0	4.7
	MSKT 18.00	4.1	1028	5.1	177.7	5.0
	XBFS 23.55	1.2	637	4.7	161.7	5.0
	ODDS 19.24	2.0	751	4.6	174.2	4.9
	18.89	1.5	1258	6.7	180.0	4.8
TOTAL	20.30	2.0	1127	5.7	178.6	4.7

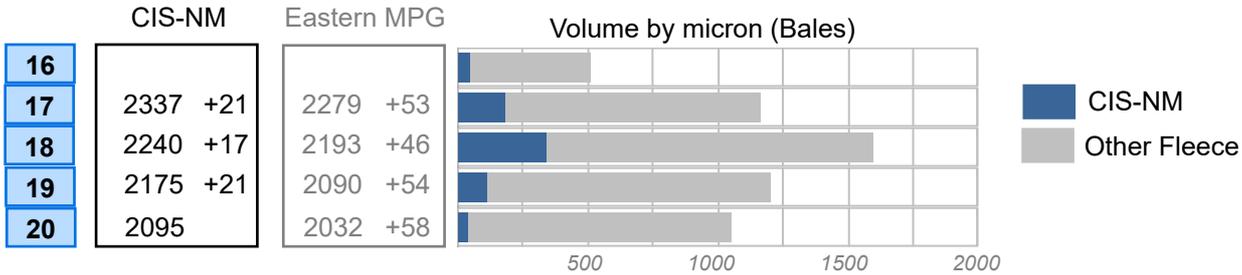
Averages are weighted by greasy kg. Offered wool only.

Main Buyers (This Week)		
	Bales	Group %
Merino Fleece		
Techwool Trading	5,131	21.3%
Sequoia Materials	3,005	12.5%
Endeavour Wool Expor	2,645	11.0%
Tianyu Wool	2,363	9.8%
Crossbred Fleece/Pieces/Bellies		
Endeavour Wool Expor	1,469	17.9%
Techwool Trading	1,263	15.4%
United Wool Company	1,255	15.3%
Kathaytex Trading	954	11.7%
Merino Skirtings		
Techwool Trading	1,787	30.4%
Endeavour Wool Expor	963	16.4%
Australian Merino Expo	491	8.4%
Fox & Lillie	442	7.5%
Oddments		
United Wool Company	1,314	28.4%
Endeavour Wool Expor	615	13.3%
Fox & Lillie	427	9.2%
Techwool Trading	394	8.5%

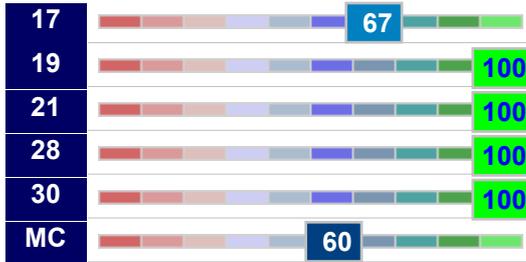
Foreign Exchange

EUR 0.5745 ▼ -0.0005	GBP 0.5009 ▲ 0.0027	INR 61.453 ▲ 1.050	JPY 106.360 ▼ -0.220	NZD 1.1541 ▼ 0.0113	USD 0.6730 ▲ 0.0034	ZAR 11.043 ▲ 0.090
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Certified Integrity Schemes - Non Mulesed



MPG Percentile rankings (South - 5 years)



Percentiles rank the current MPG over 5 years.
A percentile of 60% means the MPG has been lower 58.73% of the time (or higher 39.27% of the time)

Exports

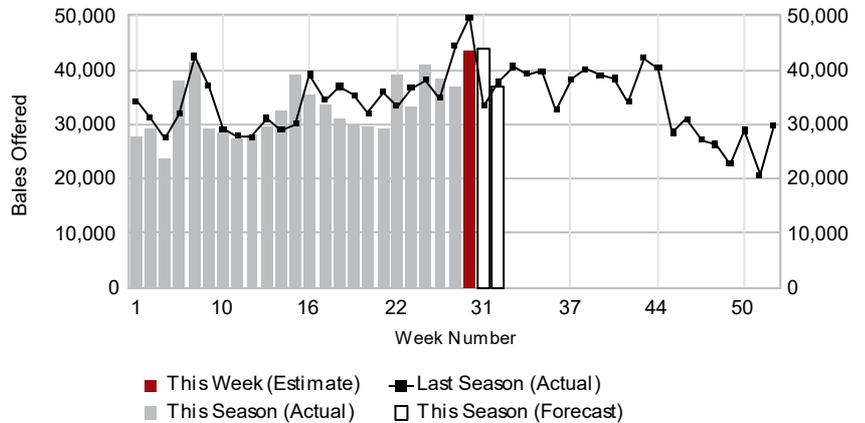
	2022/23	2023/24
China, P.R.	275.8Mkg 81%	294.5Mkg 85%
India	21.6Mkg 6%	17.1Mkg 5%
Italy	13.6Mkg 4%	9.5Mkg 3%
Czech Republic	8.4Mkg 2%	7.6Mkg 2%

Current season is for July to June, prev. season is 12 mths.
Contact AWEX for the full version of Monthly Wool Exports

Future Sales

Sale	Days		Bales
F31/25	Wed	Thur	8,078
M31/25	Wed	Thur	23,472
S31/25	Wed	Thur	12,447
Total			43,997

Season on Season Total Offered (Australian Stored)



Seasonal comparison (Aust sourced wool only)

	Offered (Bales)			Change	
	24	25	Change		
NORTH	255,794	250,653	-5,141	-2.0%	
SOUTH	441,447	409,915	-31,532	-7.1%	
WEST	133,065	135,798	2,733	2.1%	
Total	830,306	796,366	-33,940	-4.1%	

	Offered (Kg clean)			Change	
	24	25	Change		
NORTH	30.3m	29.4m	-0.9M	-3.0%	
SOUTH	51.1m	46.6m	-4.5M	-8.8%	
WEST	15.0m	15.5m	521k	3.5%	
Total	96.4M	91.5M	-4.9M	-5.1%	

Turnover (AUD)

This week
\$ 86.26 m

	First Hand Offered (Bales)			Change	
	24	25	Change		
NORTH	246,219	239,273	-6,946	-2.8%	
SOUTH	415,593	386,051	-29,542	-7.1%	
WEST	121,994	124,036	2,042	1.7%	
Total	783,806	749,360	-34,446	-4.4%	

	First Hand Offered (Kg clean)			Change	
	24	25	Change		
NORTH	29.2m	28.0m	-1.1M	-3.9%	
SOUTH	48.1m	43.9m	-4.2M	-8.7%	
WEST	13.8m	14.2m	423k	3.1%	
Total	91.1M	86.2M	-4.9M	-5.4%	

	Season to date (\$ mill.)		
	24	25	Change
NORTH	\$ 338	\$ 405	\$ 67
SOUTH	\$ 529	\$ 615	\$ 86
WEST	\$ 179	\$ 224	\$ 46
Total	\$ 1,045	\$ 1,245	\$ 199

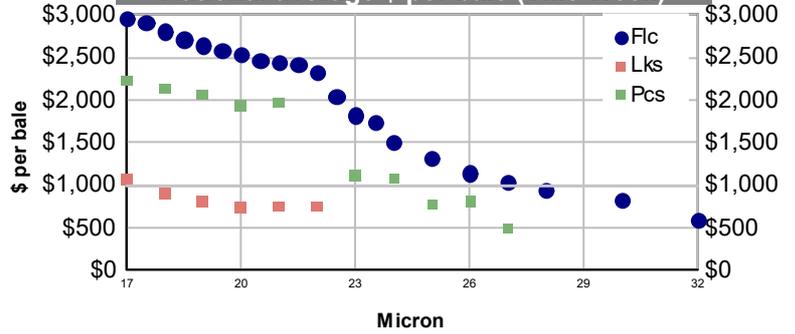
Woolgrower Returns

Indicative \$ per head

	17	19	21	23	28
\$/ Bale @ 185 kg	\$2699	\$2480	\$2377		\$866
\$/Head cut @ 7 kg	\$102	\$94	\$90		\$33
6 kg	\$88	\$80	\$77		\$28
5 kg	\$73	\$67	\$64		\$23
4 kg	\$58	\$54	\$51		\$19

Returns are gross and do not allow for shearing, testing, & selling costs. Assumed yield is 67% Schlumberger Dry.

National average \$ per bale (This Week)



Indicative prices (¢/kg clean)

Staple Strength (nkt)

		40	35	28	21
Mer. Fleece	16.0	2,401	2,349	2,245	2,235
	16.5	2,321	2,309	2,261	2,292
	17.0	2,244	2,201	2,118	2,148
	17.5	2,242	2,176	2,233	2,215
	18.0	2,184	2,151	2,178	2,126
	18.5	2,118	2,123	2,052	2,076
	19.0	2,093	2,068	2,108	2,085
	19.5	2,054	2,046	2,023	2,003
	20.0	2,027	2,008	2,062	2,024
	20.5	2,030	2,009	2,118	1,955
21.0	1,969	1,924	1,997	1,902	
XB Fleece	26.0		837	793	786
	27.0		767	719	753
	28.0		742	899	
	30.0		629	612	600
	32.0		500	560	