

# M30

Wednesday  
3:40 pm

## Regional Market Summary - SOUTH

www.awex.com.au

Wednesday, 21 January, 2026

Compared to Tuesday, 20 January, 2026



we know wool

### Offering

11,794

### SOUTHERN Indicator

1657 + 3 ¢/Kg

### Passed In Rate

1.8%

### AWEX Micron Price Guides - c/kg Schlum Dry. (Excludes NZ-stored)

	16.5	17	17.5	18	18.5	19	19.5	20	21	22	23	24	25	26	28	30	32	MC
Current:	2291	2268	2243	2194	2138	2084	2050	2037	1998				941	854	728	637	482	856
Change:	+2	+6	0	+9	+2	0	0	+5	+2				+9	+2	0	0	+4	+6
1 yr ago:				1580	1512	1462	1436	1421	1394	1386			684	570	410	367	325	
High:	2327	2283	2243	2185	2136	2084	2050	2032	1996	1722	1650	1147	1038	950	735	637	492	850
Ave.:	1890	1829	1787	1734	1679	1628	1593	1573	1550	1469	1451	1147	808	701	530	459	378	728
Low:	1692	1628	1574	1529	1476	1451	1434	1421	1394	1386	1382	1147	684	570	410	360	322	645

### AWEX Comment

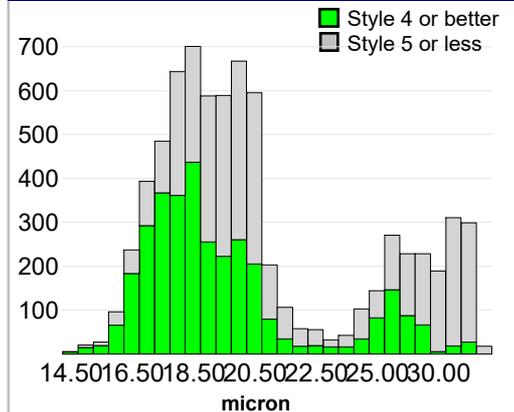
**Merino Fleece:** A steady day of trade with fleece clearance rate of 98.1% and a positive tone across all microns and descriptions maintained throughout the day. At the close of trade 17.0 micron and finer closed with marginal movements of up to 5 cents dearer, while 18.0 micron had improved by 10 cents, with the broader 20.0 and 21.0 microns closed seller's favour. All other microns holding a fully firm position.

**Merino Skirtings:** Skirting wool maintained a generally unchanged position all throughout the day. Small gains for broader skirting wool across 19.0 and 20.0 micron range containing 2 to 5 % VM (Vegetable Matter). The Skirtings quote's remain unchanged.

**Crossbreds:** Crossbred wool maintained similar levels throughout the day and closed firm across 28.0 and 30.0 micron. 26.0 and 32.0 micron closed Seller's favour, while 25.0 micron gained 10 cents.

**Oddments:** Oddments ended the day generally firm across most descriptions, bulky locks and crutchings attracting premiums up to 5 cents dearer.

### Micron Profile (Adult Flc)



Mer.			XB		
<=17	18/19	20+	<=27	28/29	30+
11%	41%	23%	12%	3%	11%

### Offering Analysis (Bales)

	Offered	Sold	PI/NB	W'Drwn	Reoff
MFLC	5,880	5,798	1.4%	82	5.8%
MSKT	1,580	1,572	0.5%	10	3.2%
XBFS	3,185	3,121	2.0%	41	6.2%
ODDS	1,159	1,093	5.7%	2	11.0%
	11,804	11,584	1.9%	135	6.1%

### Major Auction Buyers

	Room1	Room2	Total Bales	
Techwool Trading	1,215	1,449	2664	23.0%
Endeavour Wool Exports	397	942	1339	11.6%
Sequoia Materials	788	194	982	8.5%
United Wool Company	112	869	981	8.5%
Australian Merino Exports	514	430	944	8.1%
Fox & Lillie	295	408	703	6.1%

### Other Regions Progress (Bales)

Region	Offering	Offered	Sold	PI/NB	WD
North(S30)	6,057	6,057	6,044	0.2%	184
West(F30)	4,998	2,340	2,277	2.7%	81

### Sellers

Elders  
Fox & Lillie Rural  
Techwool Marketing  
Michell Direct Wool  
Riverina Wool  
Rhodes Wool  
Ackroyd & Dadswell

### Source Stores (Bales)

Melbourne	7,196	61%
Hamilton	655	6%
Melton	592	5%
Adelaide	575	5%
Mildura	518	4%
Others	2,258	19%