

Week:
30
Wed 5:29 pm

AWEX National Market Report

www.awex.com.au

Wednesday, 21 January, 2026

Compared to Tuesday, 20 January, 2026



we know wool



AWEX EMI (AU¢)
1689 +6 AU¢/kg
(+0.4%)



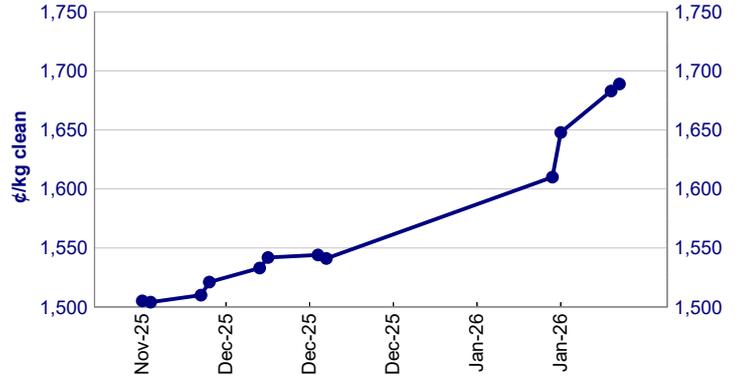
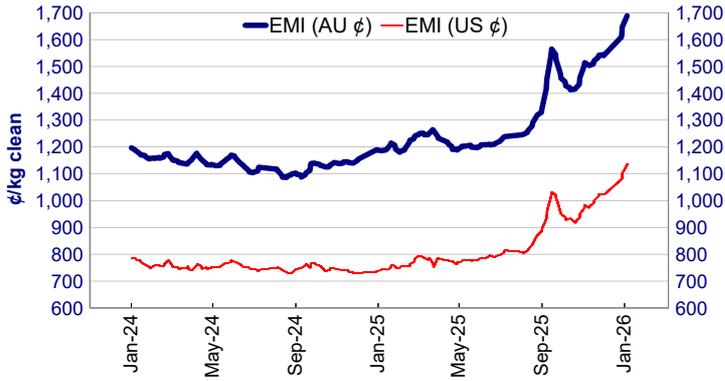
AWEX EMI (US¢)
1137 +6 US¢/kg
(+0.5%)



Turnover (AU\$)
\$45.3 m.



Passed-In
1.7%



Offering Statistics

	Offered lots	Offered bales	Sold bales	Sold %	PI/NB bales	PI/NB %	W'Drawn bales	WD %	Reoff bales	Reoff %	Sold \$	Lot size bales
NORTH-AU	1,160	6,057	6,044	99.8%	13	0.2%	184	2.9%	222	3.7%	\$12,838,605	5.22
SOUTH-AU	1,984	11,804	11,584	98.1%	220	1.9%	135	1.1%	719	6.1%	\$21,473,379	5.95
WEST-AU	756	4,998	4,852	97.1%	146	2.9%	81	1.6%	519	10.4%	\$10,946,947	6.61
MFLC-AU	2,003	13,083	12,859	98.3%	224	1.7%	286	2.1%	917	7.0%	\$33,424,481	6.53
MSKT-AU	660	3,159	3,147	99.6%	12	0.4%	40	1.3%	77	2.4%	\$5,673,194	4.79
XBFS-AU	717	4,333	4,265	98.4%	68	1.6%	56	1.3%	279	6.4%	\$3,750,194	6.04
ODDS-AU	520	2,284	2,209	96.7%	75	3.3%	18	0.8%	187	8.2%	\$2,411,062	4.39
	3,900	22,859	22,480	98.3%	379	1.7%	400	1.7%	1,460	6.4%	\$45,258,931	5.86

AWEX Micron Price Guides (c/kg clean)

	NORTH (Sydney)	SOUTH (Melbourne)	WEST (Fremantle)	EAST Ave. (Weighted by bales)
Ind.	1736 +10	1657_n +3	1878 +3	
16.5	2321 _n 0	2291 +2		2310
17	2302 +10	2268 +6	2252 _n -6	2275
17.5	2237 0	2243 0	2227 _n -1	2240
18	2202 +13	2194 +9	2176 0	2199
18.5	2145 -3	2138 +2	2121 -5	2140
19	2098 +4	2084 0	2064 -6	2089
19.5	2048 0	2050 0	2035 +5	2049
20	2029 _n 0	2037 +5	2015 +2	2035
21		1998 _n +2	1993 _n -1	1998
22				
23				
24				
25		941 _n +9		
26	855 _n 0	854 +2		854
28	728 _n +28	728 0		728
30		637 0		637
32		482 +4		482
MC	859 _n +8	856 _n +6	909 _n +3	

Foreign Exchange

	EMI	Buy Rate
USD	1,137 (+6)	0.673 ▲ 0.0009
CNY	7,911 (+29)	4.684 ▲ 0.0006
EUR	970 (-1)	0.575 ▼ 0.0026
JPY	179,642 (+958)	106.360 ▲ 0.1900
NZD	1,949 (+4)	1.154 ▼ 0.0016
ZAR	18,652 (+114)	11.043 ▲ 0.0285

Major Auction Buyers

	Bales	%
Techwool Trading	5,014	22.3%
Endeavour Wool Exports	2,843	12.6%
Sequoia Materials	2,228	9.9%
Tianyu Wool	1,710	7.6%
United Wool Company	1,452	6.5%
Australian Merino Exports	1,417	6.3%
PJ Morris Wools	1,315	5.8%

NORTH

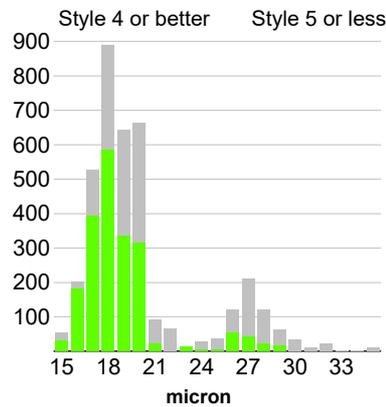
Merino Fleece: The Northern market finalised the week with an improved clearance rate (99%) and a firm market overall. The greatest influences on prices were staple strength and mid break results, part-tender wool closed weaker as much as 30 cents in the 18.5 and 19 micron. By end of day 16.5 micron tended buyer's favour.

Merino Skirtings: A selection of skirtings under 5% vegetable matter strengthened in select microns, 18 to 19 micron carrying heavier vegetable matter (5%) closed as much as 30 cents dearer.

Crossbreds: A selection of stylish, well-prepared fleece influenced an improved 28 micron market. The largest gains were for Comeback and Fine Crossbred wool measuring 90 to 110mm.

Oddments: Well supported, the oddment market has closed dearer with combing types attracting a premium. Locks in particular continue to strengthen.

Micron Profile (Adult Flc)



Sellers

Nutrien Wool
Elders
Schute Bell - Wgm
Bryton Wool
Fletcher International

Source Stores (Bales)

Goulburn	1,892	30%
Dubbo	1,287	21%
Melbourne	952	15%
Cooma	350	6%
Canowindra	342	5%
Others	1,418	23%

SOUTH

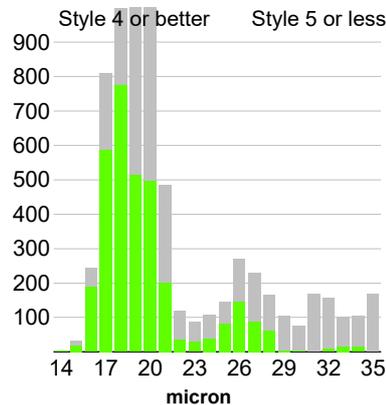
Merino Fleece: A steady day of trade with fleece clearance rate of 98.1% and a positive tone across all microns and descriptions maintained throughout the day. At the close of trade 17.0 micron and finer closed with marginal movements of up to 5 cents dearer, while 18.0 micron had improved by 10 cents with the broader 20.0 and 21.0 microns closed seller's favour. All other microns holding a fully firm position.

Merino Skirtings: Skirting wool maintained a generally unchanged position all throughout the day. Small gains for broader skirting wool across 19.0 and 20.0 micron range containing 2 to 5 % VM (Vegetable Matter). The Skirtings quote's remain unchanged.

Crossbreds: Crossbred wool maintained similar levels throughout the day and closed firm across 28.0 and 30.0 micron. 26.0 and 32.0 micron closed Seller's favour, while 25.0 micron gained 10 cents.

Oddments: Oddments ended the day generally firm across most descriptions, bulky locks and crutchings attracting premiums up to 5 cents dearer.

Micron Profile (Adult Flc)



Sellers

Elders
Fox & Lillie Rural
Techwool Marketing
Michell Direct Wool
Riverina Wool

Source Stores (Bales)

Melbourne	7,308	61%
Hamilton	682	6%
Melton	592	5%
Adelaide	575	5%
Mildura	518	4%
Others	2,264	19%

WEST

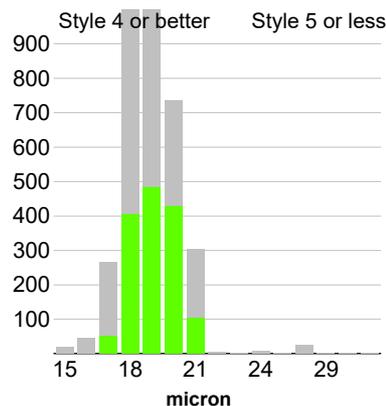
Merino Fleece: The Fremantle fleece market has opened solidly today, with good widespread competition, consolidating yesterday's gains. The majority of the offering was between 18.0 and 21.0 micron, the prices on offer in this range were generally within 5 cents of the prices achieved at the previous sale. The clearance rate was again high, less than 4% of the fleece has been passed in.

Merino Skirtings: Skirtings carrying less than 2.0% vm were hotly contested and generally unchanged. Faultier skirtings did not receive the same level of support and were generally 5 to 10 cents easier.

Crossbreds: Insufficient to quote.

Oddments: A good selection of washing locks (<2%) were well supported and were generally 10 to 15 cents dearer. Faultier locks were generally 10 to 20 cents easier. Stains and crutchings were generally unchanged. Lambs were generally 40 to 50 cents dearer, with some lots extreme.

Micron Profile (Adult Flc)



Sellers

Westcoast Wool
Elders
Wool Agency
Awn Wool (Wa)

Source Stores (Bales)

Fremantle	3,766	74%
Katanning	1,313	26%

Next Sale

Sale	Days	Bales
F31/25	W-Th	8,078
M31/25	W-Th	23,472
S31/25	W-Th	12,447
		43,997