

Week:
23
Wed 4:18 pm

AWEX National Market Report

www.awex.com.au

Wednesday, 4 December, 2024

Compared to Tuesday, 3 December, 2024



we know wool



AWEX EMI (AU¢)
1142 -3 AU¢/kg
(-0.3%)



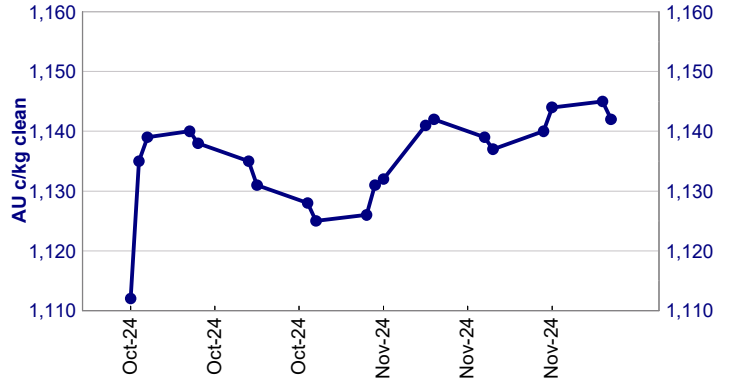
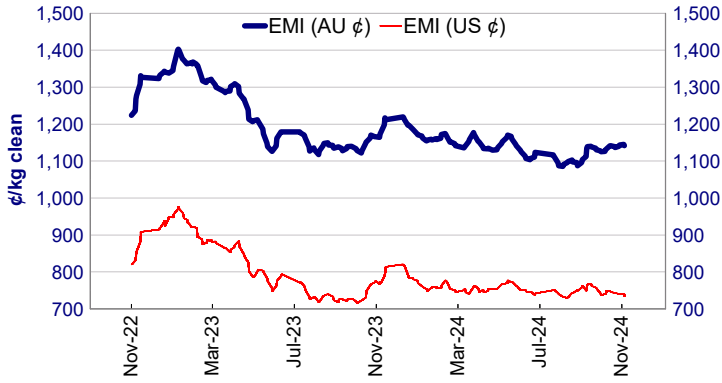
AWEX EMI (US¢)
734 -6 US¢/kg
(-0.8%)



Turnover (AU\$)
\$26.4 m.



Passed-In
10.3%



Offering Statistics

	Offered lots	Offered bales	Sold bales	Sold %	PI/NB bales	PI/NB %	W'Drawn bales	WD %	Reoff bales	Reoff %	Sold \$	Lot size bales
NORTH-AU	962	4,794	4,634	96.7%	160	3.3%	77	1.6%	160	3.3%	\$6,623,977	4.98
SOUTH-AU	1,817	11,203	10,056	89.8%	1,147	10.2%	253	2.2%	604	5.4%	\$13,117,750	6.17
SOUTH-NZ	399	1,802	1,468	81.5%	334	18.5%	248	12.1%	342	19.0%	\$3,181,053	4.52
WEST-AU	417	2,770	2,297	82.9%	473	17.1%	244	8.1%	259	9.4%	\$3,501,935	6.64
MFLC-AU	1,626	10,247	9,174	89.5%	1,073	10.5%	471	4.4%	533	5.2%	\$16,705,434	6.30
MSKT-AU	575	2,727	2,550	93.5%	177	6.5%	34	1.2%	126	4.6%	\$3,200,814	4.74
XBFS-AU	568	3,693	3,386	91.7%	307	8.3%	58	1.5%	254	6.9%	\$1,873,515	6.50
ODDS-AU	427	2,100	1,877	89.4%	223	10.6%	11	0.5%	110	5.2%	\$1,463,899	4.92
NZ-ALL	399	1,802	1,468	81.5%	334	18.5%	248	12.1%	342	19.0%	\$3,181,053	4.52
	3,595	20,569	18,455	89.7%	2,114	10.3%	822	3.8%	1,365	6.6%	\$26,424,714	5.72

AWEX Micron Price Guides (c/kg clean)

	NORTH (Sydney)	SOUTH (Melbourne)	WEST (Fremantle)	EAST Ave. (Weighted by bales)
Ind.	1186 -1	1113 -4	1281 -8	
16.5	1808 0	1787 -5		1792
17	1702 0	1693 -15		1697
17.5	1623 -10	1607 -11	1546 _n -21	1615
18	1522 -11	1526 -1	1476 _n -18	1524
18.5	1456 -3	1454 -1	1424 -20	1455
19	1413 0	1405 -7	1401 -17	1408
19.5	1381 +4	1369 -11	1371 -15	1374
20	1352 +4	1339 -10	1364 -9	1341
21	1322 _n 0	1331 -11	1335 _n 0	1330
22		1308 0		1308
23		1277 _n 0		
24				
25	685 _n 0	698 +2		
26	564 +3	555 +3		556
28	397 -5	390 +2		391
30	355 _n 0	350 +5		351
32	310 _n 0	305 0		305
MC	706 _n 0	689 +13	686 _n -5	

Foreign Exchange

	EMI	Buy Rate
USD	734 (-6)	0.643 ▼ 0.0033
CNY	5,345 (-53)	4.680 ▼ 0.0343
EUR	699 (-7)	0.612 ▼ 0.0044
JPY	110,134 (-770)	96.440 ▼ 0.4200
NZD	1,255 (-6)	1.099 ▼ 0.0021
ZAR	13,319 (-138)	11.663 ▼ 0.0901

Major Auction Buyers

	Bales	%
Techwool Trading	3,689	20.0%
Endeavour Wool Exports	2,317	12.6%
Fox & Lillie	1,913	10.4%
Tianyu Wool	1,773	9.6%
Pelican Australia	1,413	7.7%
PJ Morris Wools	1,160	6.3%
Australian Merino Exports	1,074	5.8%

NORTH

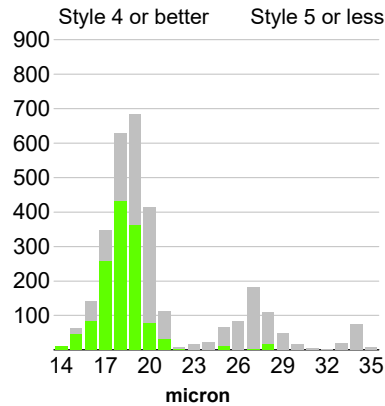
Merino Fleece: Another steady day with the Northern Indicator closing a modest 1-cent lower. The broader microns continued to attract good competition with 19.5 and 20.0-microns firming a few cents. The finer MPG's (Micron Price Guide) generally eased slightly on the back of reduced support for lower style wool as well as those with less preferred length and strength measurements (most affected were 17.5 to 18.0 microns).

Merino Skirtings: The Skirting market was again steady today with all microns and descriptions recording negligible movements.

Crossbreds: The Crossbred market closed generally unchanged with 26.0 micron gaining 3 cents, while 28.0 micron softer by 5 cents.

Oddments: Oddments were overall unchanged with minimal movement across all descriptions.

Micron Profile (Adult Flc)



Sellers

Awn
Jemalong Wool
Moses & Son
Gordon Litchfield Wool
Carmichael & Co

Source Stores (Bales)

Goulburn	1,256	26%
Forbes	1,252	26%
Dubbo	919	19%
Temora	529	11%
Cooma	433	9%
Others	482	10%

SOUTH

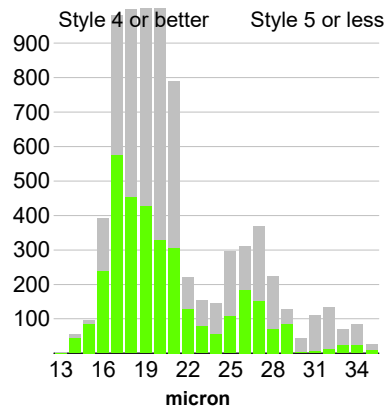
Merino Fleece: Merino fleece eased towards the end of the sale causing most MPG's to ease up to 10c, except for 21.5 microns & broader which remained firm in a very limited offering. The pass in rate was higher than usual at over 10% as buyers became more selective in their purchases creating some irregularity throughout the sale.

Merino Skirtings: Merino skirtings closed slightly cheaper overall across most types and descriptions, pass in rate slightly higher than normal.

Crossbreds: Crossbred fleece generally firm unchanged, lower quality lots and or unclassed lots sold to irregular rates.

Oddments: Merino cardings rose around 10c across most types and descriptions.

Micron Profile (Adult Flc)



Sellers

Elders
Fox & Lillie Rural
The New Zealand Merino
Awn
Rhodes Wool

Source Stores (Bales)

Melbourne	6,380	47%
Adelaide	1,438	11%
Christchurch	1,287	10%
Wagga	829	6%
Hamilton	692	5%
Others	2,880	21%

WEST

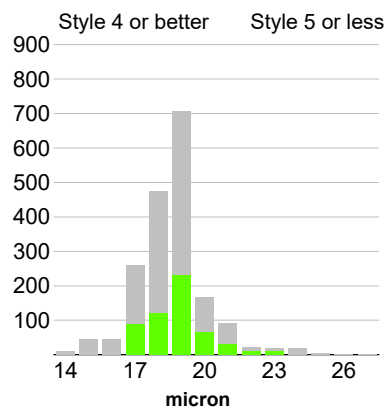
Merino Fleece: The Fremantle fleece market has fallen today. After 11% of an already small fleece offering was withdrawn prior to sale the offering became even smaller. Again, the offering was predominantly 20.0 micron and finer and these microns were generally 10 to 20 cents easier when compared to yesterday's sale. A very limited selection of wool 20.5 micron and coarser was generally unchanged. The softer market contributed to a passed in rate of 20%.

Merino Skirtings: A very small selections of skirtings generally sold at levels very similar to yesterday.

Crossbreds: Insufficient to quote.

Oddments: Stains 18.5 micron and finer were highly sought after and were generally 20 to 30 cents dearer. Locks eased slightly after yesterday's sharp rise, generally by 10 cents. All other descriptions were generally unchanged.

Micron Profile (Adult Flc)



Sellers

Nutrien Wool
Dyson Jones

Source Stores (Bales)

Fremantle	3,014	100%
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Next Sale

Sale	Days	Bales
F24/24	T-W	6,667
M24/24	T-W	23,511
S24/24	T-W	9,718
		39,896