

M23

Wednesday
3:39 pm

Regional Market Summary - SOUTH

www.awex.com.au

Wednesday, 4 December, 2024

Compared to Tuesday, 3 December, 2024



we know wool

Offering

12,991

SOUTHERN Indicator

1113 ↓ -4 ¢/Kg

Passed In Rate

11.9%

AWEX Micron Price Guides - c/kg Schlum Dry. (Excludes NZ-stored)

	16.5	17	17.5	18	18.5	19	19.5	20	21	22	23	24	25	26	28	30	32	MC
Current:	1787	1693	1607	1526	1454	1405	1369	1339	1331	1308	1277		698	555	390	350	305	689
Change:	-5	-15	-11	-1	-1	-7	-11	-10	-11	0	0		+2	+3	+2	+5	0	+13
1 yr ago:				1602	1519	1446	1403	1362	1340	1324			721	522	345	320	295	
High:	2108	1950	1817	1689	1579	1494	1443	1401	1368	1356	1277	1072	752	610	405	362	320	778
Ave.:	1819	1717	1629	1536	1460	1405	1364	1333	1305	1284	1246	1017	710	553	370	337	295	707
Low:	1691	1600	1530	1433	1370	1326	1282	1266	1232	1213	1184	968	665	505	345	317	267	649

AWEX Comment

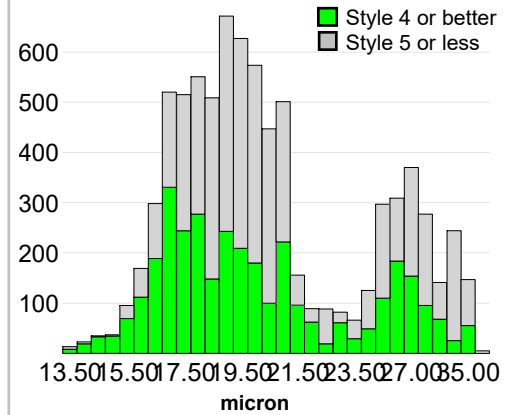
Merino Fleece: Merino fleece eased towards the end of the sale causing most MPG's to ease up to 10c, except for 21.5 microns & broader which remained firm in a very limited offering. The pass in rate was higher than usual at over 10% as buyers became more selective in their purchases creating some irregularity throughout the sale.

Merino Skirtings: Merino skirtings closed slightly cheaper overall across most types and descriptions, pass in rate slightly higher than normal.

Crossbreds: Crossbred fleece generally firm unchanged, lower quality lots and or unclassified lots sold to irregular rates.

Odds: Merino cardings rose around 10c across most types and descriptions.

Micron Profile (Adult Flc)



Mer.			XB		
<=17	18/19	20+	<=27	28/29	30+
15%	36%	22%	16%	3%	7%

Offering Analysis (Bales)

	Offered	Sold	PI/NB	W'Drwn	Reoff
SOUTH-AU					
MFLC	5,657	5,075	10.3%	208	4.4%
MSKT	1,577	1,425	9.6%	17	3.6%
XBFS	2,707	2,397	11.5%	28	8.2%
ODDS	1,262	1,101	12.8%	0	6.0%
	11,203	9,998	10.8%	253	5.4%
SOUTH-NZ					
NZ-ALL	1,802	1,445	19.8%	248	19.0%
	13005	13005	12.0%	501	7.3%

Major Auction Buyers

	NZ bales	AU bales	Total Bales	
Techwool Trading	194	2,391	2585	22.6%
Fox & Lillie	174	1,340	1514	13.2%
Endeavour Wool Exports	338	986	1324	11.6%
Pelican Australia	0	1,139	1139	10.0%
United Wool Company	119	737	856	7.5%
Australian Merino Exports	142	613	755	6.6%

Other Regions Progress (Bales)

Region	Offering	Offered	Sold	PI/NB	WD
North(S23)	4,794	4,794	4,634	3.3%	77
West(F23)	2,770	2,770	2,297	17.1%	244

Sellers

Elders
Fox & Lillie Rural
AWN
The New Zealand Merino
Rhodes Wool
Bn Proud

Source Stores (Bales)

Melbourne 6,245 48%
Adelaide 1,422 11%
Christchurch 1,078 8%
Wagga 819 6%
Hamilton 661 5%
Others 2,766 21%