

Early Market Report - SOUTH

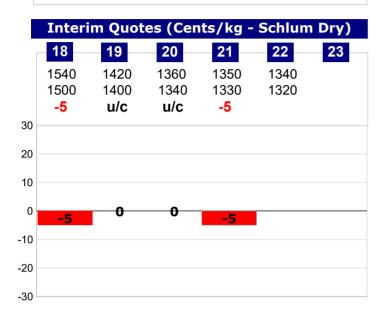
www.awex.com.au
Wednesday, 4 December, 2024

Compared to Tuesday, 3 December, 2024

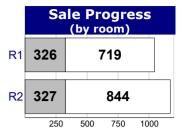


Southern Indicator
(Interim)

O c/Kg



Passed In Rate
15.2%



AWEX Comment (Early)

Merino Fleece: Merino fleece has opened generally unchanged with better processing types performing best while lower qualities are tending 5 to 10c cheaper. Small offering in the 21 micron area 10c behind yesterdays MPG's.

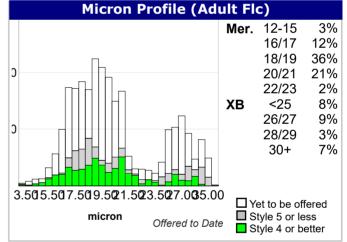
Merino Skirtings: Merino skirtings unchanged to buvers favour overall.

Crossbreds: Crossbred fleece firm unchanged. **Oddments:** Merino cardings nominally 10 to 20c dearer in early sales across all types.

Offering Analysis (Bales)					
<u>(</u>	<u>Offering</u>	<u>Offered</u>	PI/NB	W'Drwn	Reoff
SOUTH-AU					
MFLC	5657	2243	14.4%	208	3.4%
MSKT	1577	809	15.1%	17	1.6%
XBFS	2707	885	17.4%	28	4.2%
ODDS	1262	344	14.2%	0	0.3%
_	11203	4281	15.2%	253	3.0%
SOUTH-NZ					
NZ-ALL	1802	0	0.0%	248	0.0%
_	13005	4281	15.2%	501	2.6%

Sellers (to date)			
Elders	٦		
AWN			

Source Stores (Bales, to date)				
Melbourne	3714	87%		
Adelaide	261	6%		
Launceston	163	4%		
Geelong	66	2%		
Hamilton	63	1%		
Yarrawonga	14	0%		



Major Auction Buyers					
	Room1	Room2	<u>Total</u>	Total Bales	
Techwool Trading	296	550	846	23.3%	
Fox & Lillie	181	174	355	9.8%	
Endeavour Wool Exports	110	236	346	9.5%	
Tianyu Wool	222	60	282	7.8%	
Pelican Australia	184	87	271	7.5%	
Australian Merino Exports	75	194	269	7.4%	
United Wool Company	49	187	236	6.5%	

Other Regions Progress (Bales)						
Region	<u>Offering</u>	<u>Offered</u>	<u>Sold</u>	PI/NB	<u>WD</u>	
North(S23)	4,794	2,888	2,785	3.6%	77	
West(F23)	2,784	0	0	0.0%	230	