

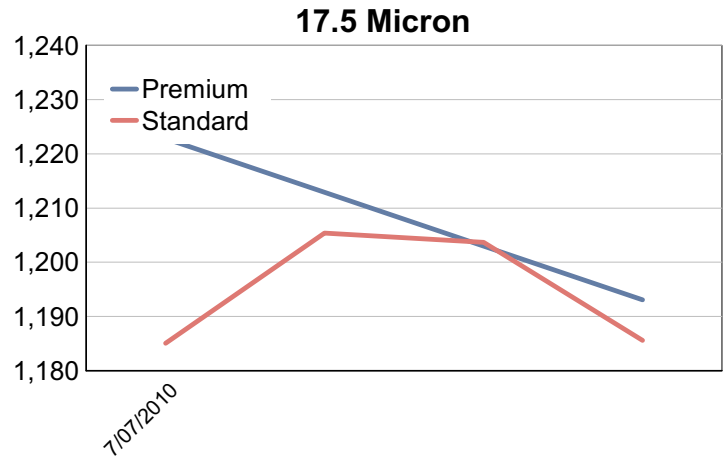
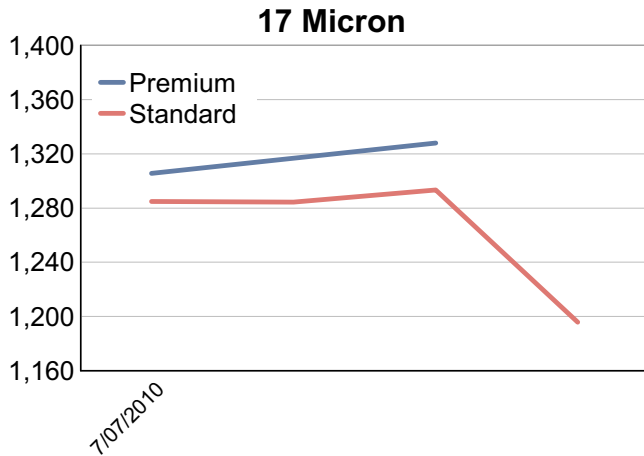
# AWEX Superfine Wool Report



Thursday, 15 July, 2010 ( 7:59 am AEST)

Compared to Thursday, July 8, 2010

## AWEX Superfine Indicators



## Regional Indicators (c/Kg Clean)

| Region Indicator | North        | South       | West         |
|------------------|--------------|-------------|--------------|
|                  | 900 (-13)    | 856 (-11)   | 899 (-7)     |
| 16.5 MPG         |              | 1,376n (-9) |              |
| 17 MPG           | 1,239n (-28) | 1,233 (-18) |              |
| 17.5 MPG         | 1,184n (-18) | 1,182 (-14) |              |
| 18 MPG           | 1,155 (-20)  | 1,133 (-37) |              |
| 18.5 MPG         | 1,128 (-7)   | 1,091 (-35) | 1,093n (-11) |
| 19 MPG           | 1,045 (-16)  | 1,025 (-31) | 1,033n (-10) |

## OFFERING ANALYSIS (19.5 Microns and finer)

| Region                | Sale ID | Bales         | Bales         | Passed      | AM          | VMB%        | Best            | Average Price (YTD) |            |
|-----------------------|---------|---------------|---------------|-------------|-------------|-------------|-----------------|---------------------|------------|
|                       |         | Offered       | Sold          | In %        | %           | > 1%        | Style & Better% | \$/bale             | c/kg clean |
| Northern              | S02     | 7,897         | 6,738         | 14.7        | 80.3        | 77.6        | 13.2            | 1,552               |            |
| Southern              | M02     | 5,402         | 4,702         | 13.0        | 80.7        | 66.5        | 39.2            | 1,186               |            |
| Western               | F02     | 1,909         | 1,504         | 21.2        | 88.8        | 66.0        | 2.7             | 1,025               |            |
| <b>Total</b>          |         | <b>15,208</b> | <b>12,944</b> | <b>14.9</b> | <b>81.5</b> | <b>72.2</b> | <b>21.1</b>     | <b>1,030</b>        | <b>947</b> |
| Less than 17.6 micron |         | 3,015         | 2,651         | 12.1        | 81.6        | 72.7        | 23.8            | 1,250               | 1,135      |
| 17.6 - 18.5 micron    |         | 5,036         | 4,296         | 14.7        | 82.2        | 73.3        | 23.1            | 1,292               | 1,054      |
| 18.6 - 19.5 micron    |         | 7,157         | 5,997         | 16.2        | 80.9        | 71.3        | 18.6            | 1,025               | 1,010      |

## AWEX Commentary

This past series of sales has seen a decline in the fine and Superfine market. Having said that, the fleeces suffering the largest discounts were those of lower style and carrying high mid-break percentages. Reductions of between 30 and 40 cents were common with many lots showing several faults. This week concludes sales for 3 weeks as the trade take the traditional mid-year recess.

The best price achieved at auction this week was 2,000 cents greasy for a bale branded PYRENEES/PARK and described SUPULTRAFINE. This lot was purchased by G Schneider Australia.

**CERTIFIED IPP LOTS OFFERED FOR CURRENT SEASON**

| <u>Price</u><br>(Greasy) | <u>Price</u><br>(Clean) | <u>Sale</u> | <u>Brand</u> | <u>Micron</u> | <u>VMB</u> | <u>Nkt</u> | <u>Lgth</u> | <u>AWEX ID</u> | <u>Broker</u> | <u>Sale</u><br><u>Result</u> | <u>Buyer</u> |
|--------------------------|-------------------------|-------------|--------------|---------------|------------|------------|-------------|----------------|---------------|------------------------------|--------------|
|--------------------------|-------------------------|-------------|--------------|---------------|------------|------------|-------------|----------------|---------------|------------------------------|--------------|

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**MAJOR AUCTION BUYERS BY MICRON RANGE FOR CURRENT SALE WEEK**

**15.0 microns and finer**

| <u>Buyer</u>       | <u>Bales</u> |
|--------------------|--------------|
| FOX & LILLIE       | 3            |
| SENTDALE           | 3            |
| G SCHNEIDER (AUST) | 2            |

**15.1 - 16.5 micron**

| <u>Buyer</u>   | <u>Bales</u> |
|----------------|--------------|
| WILLIAMS WOOL  | 145          |
| CHARGEURS WOOL | 66           |
| FOX & LILLIE   | 40           |

**16.6 - 18.5 micron**

| <u>Buyer</u>     | <u>Bales</u> |
|------------------|--------------|
| VITERRA WOOL     | 809          |
| WILLIAMS WOOL    | 742          |
| LEMPRIERE (AUST) | 725          |

**TOP 5 AUSTRALIAN AUCTION PRICES FOR SALE WEEK (SOLD ONLY)**

|   | <u>Price</u><br>(Greasy) | <u>Price</u><br>(Clean) | <u>Sale</u> | <u>Brand</u>    | <u>Micron</u> | <u>VMB</u> | <u>Nkt</u> | <u>Lgth</u> | <u>AWEX ID</u> | <u>Broker</u> | <u>Buyer</u> |
|---|--------------------------|-------------------------|-------------|-----------------|---------------|------------|------------|-------------|----------------|---------------|--------------|
| 1 | 2,000                    | 2,833                   | M02         | PYRENEES/PARK   | 14.0          | 1.5        | 35         | 76          | MF4S.E         | LMKG          | GSAS         |
| 2 | 1,485                    | 2,328                   | M02         | KADINIA/BRIM    | 12.6          | 0.3        | 21         | 74          | ASF3E.         | LMKG          | GSAS         |
| 3 | 1,325                    | 1,781                   | S02         | GLENDOS         | 15.5          | 0.9        | 47         | 71          | MWF4E.         | TWGBT         | FOXM         |
| 4 | 1,290                    | 1,746                   | S02         | GLENDOS         | 15.5          | 0.8        | 42         | 78          | MWF5E.M        | TWGBT         | FOXM         |
| 5 | 1,199                    | 1,605                   | S02         | JTM/NEW ENGLAND | 16.0          | 0.8        | 37         | 90          | MF4E.          | SBBN          | FOXM         |

**TOP 5 AUCTION PRICES FOR SEASON 10-11**

|   | <u>Price</u><br>(Greasy) | <u>Price</u><br>(Clean) | <u>Sale</u> | <u>Brand</u>              | <u>Micron</u> | <u>VMB</u> | <u>Nkt</u> | <u>Lgth</u> | <u>AWEX ID</u> | <u>Broker</u> | <u>Buyer</u> |
|---|--------------------------|-------------------------|-------------|---------------------------|---------------|------------|------------|-------------|----------------|---------------|--------------|
| 1 | 2,000                    | 2,833                   | M02         | PYRENEES/PARK             | 14.0          | 1.5        | 35         | 76          | MF4S.E         | LMKG          | GSAS         |
| 2 | 1,700                    | 2,149                   | S01         | YOOROOGA/J&L/ASWGA/NE/169 | 14.9          | 0.9        | 41         | 71          | MWF4E.         | SBBN          | GSAS         |
| 3 | 1,485                    | 2,328                   | M02         | KADINIA/BRIM              | 12.6          | 0.3        | 21         | 74          | ASF3E.         | LMKG          | GSAS         |
| 4 | 1,402                    | 1,835                   | S01         | YOOROOGA/J&L/ASWGA/NE/169 | 15.2          | 0.4        | 42         | 69          | MWF5E.M        | SBBN          | NENM         |
| 5 | 1,392                    | 1,771                   | S01         | CHISWICK/NEW ENGLAND      | 15.7          | 0.2        | 40         | 81          | MWF4S.         | AWNS          | NENM         |

**FINEST MICRON SOLD SEASON 10-11**

|   | <u>Price</u><br>(Greasy) | <u>Price</u><br>(Clean) | <u>Sale</u>                      | <u>Brand</u>  | <u>Micron</u> | <u>VMB</u> | <u>Nkt</u> | <u>Lgth</u> | <u>AWEX ID</u> | <u>Broker</u> | <u>Buyer</u> |
|---|--------------------------|-------------------------|----------------------------------|---------------|---------------|------------|------------|-------------|----------------|---------------|--------------|
| 1 | 1,485                    | 2,328                   | M02                              | KADINIA/BRIM  | 12.6          | 0.3        | 21         | 74          | ASF3E.         | LMKG          | GSAS         |
| 2 | 900                      | 1,636                   | M02                              | KADINIA/BRIM  | 13.3          | 3.1        | 30         | 73          | MP4S.E         | LMKG          | TECM         |
| 3 | 449                      | 968                     | M02                              | KADINIA/BRIM  | 13.7          | 0.2        | 0          | 0           | MP5E.50H1      | LMKG          | MAFM         |
| 4 | 930                      | 1,424                   | F01/ANDOO VALLEY/KOJ/WA SUPERFIN |               | 13.8          | 1.7        | 17         | 69          | MF5S.MF2       | WAPF          | PMWF         |
| 5 | 2,000                    | 2,833                   | M02                              | PYRENEES/PARK | 14.0          | 1.5        | 35         | 76          | MF4S.E         | LMKG          | GSAS         |

### SUPERFINE POINT OF MICRON (ASF4 / MF4)

| Micron | Strength (Nkt) |       |       |       |    |
|--------|----------------|-------|-------|-------|----|
|        | 40             | 35    | 28    | 21    | 14 |
| 14.7   |                | 1,624 |       |       |    |
| 15.7   |                |       | 1,492 |       |    |
| 16.0   |                | 1,605 |       |       |    |
| 16.4   |                | 1,339 |       |       |    |
| 16.5   |                |       | 1,239 |       |    |
| 16.7   |                | 1,280 | 1,283 |       |    |
| 16.9   | 1,121          |       | 1,199 |       |    |
| 17.0   | 1,242          | 1,195 |       |       |    |
| 17.1   |                |       |       |       |    |
| 17.2   |                | 1,202 | 1,184 | 1,157 |    |
| 17.4   | 1,189          | 1,104 | 1,136 |       |    |
| 17.5   | 1,190          | 1,181 |       |       |    |
| 17.6   | 1,194          |       |       |       |    |
| 17.7   | 1,184          | 1,155 |       |       |    |
| 17.8   |                |       |       |       |    |
| 17.9   | 1,180          |       |       |       |    |
| 18.0   | 1,187          |       | 1,118 |       |    |
| 18.1   |                | 1,112 |       |       |    |
| 18.2   | 1,110          |       |       |       |    |
| 18.3   | 1,088          | 1,103 | 1,106 |       |    |
| 18.4   |                | 1,100 |       |       |    |
| 18.5   | 1,092          | 1,072 |       |       |    |

### Wool Futures Spot Prices

|               | North | South | West | National |
|---------------|-------|-------|------|----------|
| <b>MAQ 18</b> |       |       |      |          |
| <b>NAB 18</b> |       |       |      |          |
| <b>ASX 19</b> |       |       |      |          |
| <b>SFE 19</b> |       |       |      |          |

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